



# LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.  
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CIN : L65990MH1984PLC032831

To  
Dept. of Corporate Services  
**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001

Date 28<sup>th</sup> March, 2025

**Ref: Scrip Code 507912**

**Sub: Intimation of Change in Control and related matters**

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform pursuant to the Share Purchase Agreement entered by them along with Promoter group members ("**Sellers and Outgoing Promoters**") with Hindon Mercantile Limited and Mr. Kapil Garg ("**Acquirers**") on August 28, 2024, Acquirer had acquired 44,46,227 Equity Shares from the Outgoing Promoters, being representing 35.38% of the paid-up Share Capital as at the date ("**Change Control**"). In addition, further to the completion of acquisition of shares by the Acquirer under the open offer ("**Open Offer**") to the Public Shareholders, as per the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Acquirer had already acquired 19,97,068 Equity Shares, from a public shareholder being representing 15.88% of the paid-up Share Capital as at the date, under the Open Offer.

The shareholding of the Acquirer post the acquisition and Open Offer is 64,43,295 equity shares representing 51.26% of the paid-up Share Capital of the Company as at the date.

Consequent to the Change in Control, the Board of Directors vide its resolutions in the meeting held on 28<sup>th</sup> March, 2025 had noted the change of control of the Company and had *inter-alia* considered the following:

Approved appointments of Mr. Umesh Aggarwal, Mr. Kapil Garg, Mrs. Gunjan Jain, Mr. Manoj Kumar Bhatt, Mr. Hemant Bhageria as Directors of the Company.

We request you to kindly take the above on record as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record. Thanking You,

Yours faithfully,

For **LKP Finance Limited**

**Mahendra V Doshi**  
**Managing Director**  
**DIN: 00123243**